

IMPACT FOR CHANGE

EUCLID - ZAGREB | 2016

CARLOS AZEVEDO

ACADEMIC DIRECTOR



/ IES – SOCIAL BUSINESS (IES-SBS) SOCIAL ENTREPRENEURSHIP DEFINITION



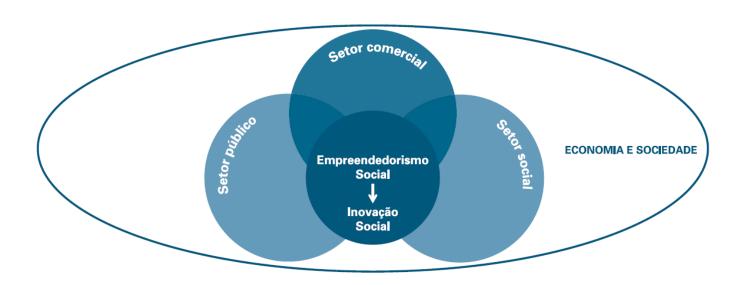


"Social Entrepreneurship is the process of developing innovative and sustainable solutions to neglected problems of society. It translates into Social Innovation whenever it leads to more effective responses for the societal problems (relative to alternatives in place)

"Filipe Santos, INSEAD 2012 Journal of Business Ethics



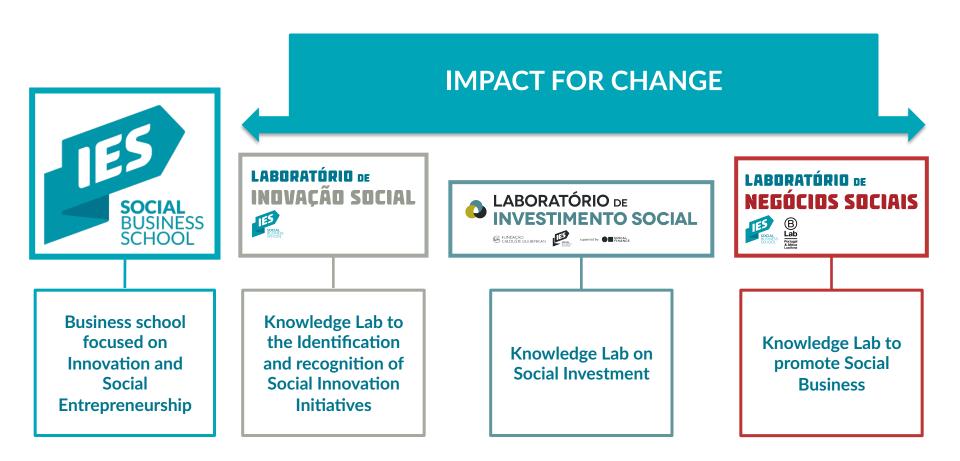
/ THE IMPACT ECONOMY OR THE CONVERGENCE ECONOMY



VALUE CREATION



/ IES-SBS DEVELOPMENT AREAS A Social Business School supported by 3 Labs





/ IES-SBS DEVELOPMENT AREAS

A Social Business School | Inspiring and building capacity for a better world, through Social Entrepreneurship

Tools, papers, case studies and manuals



SE tribes, competitiveness assessment tool, mentors pool

Knowledge Center

Producing, managing and disseminating knowledge

Training Centre

Training programs according to the life cycle of the Social Entrepreneurs and theirs specific management skills needs

Community management

Extension of the training process though a standardized and decentralized process



/ IES-SBS POWERED BY INSEAD

Training products adapted to the social entrepreneurship initiatives life cycle



Business Modeling



BUSINESS MANAGING IMPACT BUSINESS

Problem and

Solution



Organizational

Development

Phase IVSolution Dissemination

39 bootcamps (since 2011

- 2065 alumni
- 674 design solutions
- 4,8 in 5 evaluation
- 9 Management Modules (since 2014)
 - 97 alumni
 - 4,6 in 5 evaluation
- 5 Scaling for Impact (since 2014)
 - 111 alumni
- 35 scalability plans drawn
 - 4,8 in 5 evaluation

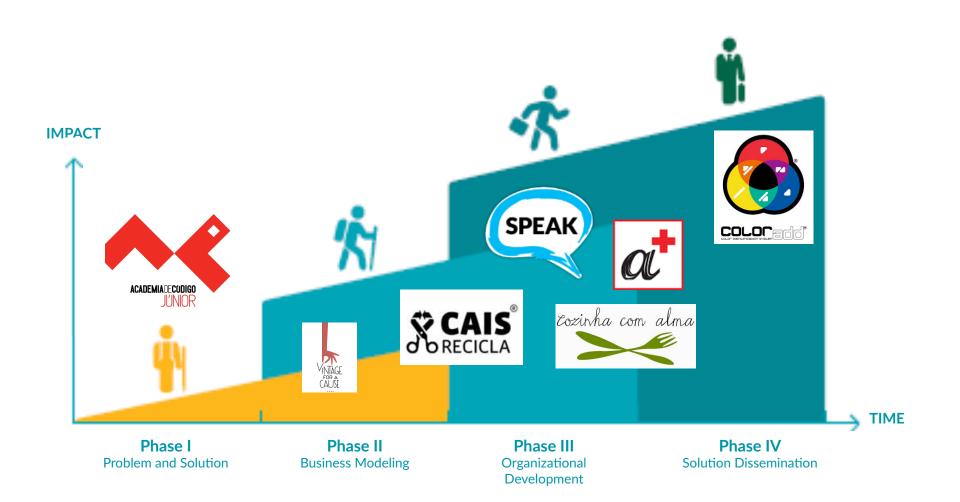


- 5 ISEPs (since 2011)
 - 170 alumni
- 4,7 in 5 evaluation



/ IES-SBS POWERED BY INSEAD

Examples of Social Entrepreneurship Initiatives





/ SOCIAL INNOVATION LAB

Responsible for the development and implementation of ES+ Methodology, the first tool developed by IES-SBS, which aims to find innovative and sustainable solutions for solving important and neglected societal problems. Example of the ES+ application at region Scale: http://www.mies.pt/index.php/en/the-mies/how-does-it-work

Needs and Social/ Environmental Challenges Identification of Solutions for replications

Impact analysis at local and regional level Training at local and regional level

Maximizing Outcomes and Resource Optimization



LABORATÓRIO DE INOVAÇÃO SOCIAL



This Lab lays on the capacity to identify potentialities, opportunities, needs and challenges of Social Entrepreneurship /Innovation initiatives, as well as characterize the ecosystem where those are localized. Based on all this information it has been possible to develop a consistent capacitation plans, adapted to the local reality, that intends to potentiate the impact of the initiatives and the ecosystem they are located.

MAJOR RESULTS

- **207 ES+ Municipalities deployment** (North, Center, Alentejo, Cascais and Maputo)
 - 3 ES+ Networks (Escolhas Programes, Portuguese Red Cross and other)
- ~4754 Screened Inititatives
- ~2995 Social Experts interviews
 - 153 ES+ certificated initiatives (Portugal e Mozambique)
 - 10 Regional and Natoinal feasability studies for the government and other organizations such as Ashoka, Deloitte, EAA Granst, universities...



/ SOCIAL INVESTMENT LAB

The Social Investment Lab is a project supported by the Calouste Gulbenkian Foundation and the IES – Social Business School, in partnership with Social Finance UK. With 3 years of existence, the Lab is responsible to support social organizations, privet investors and public sector entities in the development and structuring of better social investment.

Lab website: http://investimentosocial.pt/?lang=en

Social Impact Bonds

Portuguese Taskforce for Social Investment

Knowledge in Social Investment

Feasibility studies for social investment

INVESTMENT FOR SOCIAL CHANGE



market.

This Lab aim s to be a reference in the area of social investment, focused on disseminating international best practices and innovative financial mechanisms, as well as assessing its application in the Portuguese

MAJOR RESULTS 1 The 1st Social

- The 1st Social Impact Bond in Portugal with 120k€ for a solution for school performance, logical thinking and problem solving
- **1** European R&D projects approved on Social Investment
- **20** Partners involved in the Taskforce for Social Investment in Portugal
 - **1** Social Innovation Fund co-designed with the government (150 milion €)
 - **1** Feasibility study for social investment on Active aging and Support for Vulnerable Elderly
 - 7 Research Notes



/ SOCIAL BUSINESS LAB

The Social Investment Lab is a project supported by B Corp (a growing community of more than 1,000 Certified B Corps from 33 countries and over 60 industries working together toward 1 unifying goal: to redefine success in business) through B Lab. With the less than 1 year is responsible to assess Portugal & Portuguese speaking countries in the African market.

B Corp introduction: https://www.bcorporation.net/what-are-b-corps

B Corp assessment

Corporate Social Entrepreneurship

Knowledge in **Social Business**

Feasibility studies for social Business

BUSINESS FOR SOCIAL CHANGE

LABORATÓRIO DE NEGÓCIOS SOCIAIS





This Lab aim s to research and promote business contribution for solving societal problems, promoting and developing the community of B Corps / B Companies in Portugal and Lusophone Africa and developing projects and feasibility studies of Corporate Social Entrepreneurship with Portuguese companies.

MAJOR RESULTS

- 20 Assessments implementations on going for B Corp in **Portugal**
- Assessing new B Corps Companies in Portugal
 - **Corporate Social Entrepreneurship strategy on** homeless people
 - Feasibility study on Social Business Solution integration in the university sector



/ OUR CONTRIBUTION TO THE ECOSYSTEM





Mapping the country



Supporting the government....



Building a social innovation region



... and local incubators



eslider

And the larger SE network as well

Publishing research papers and the Guide to Change the World

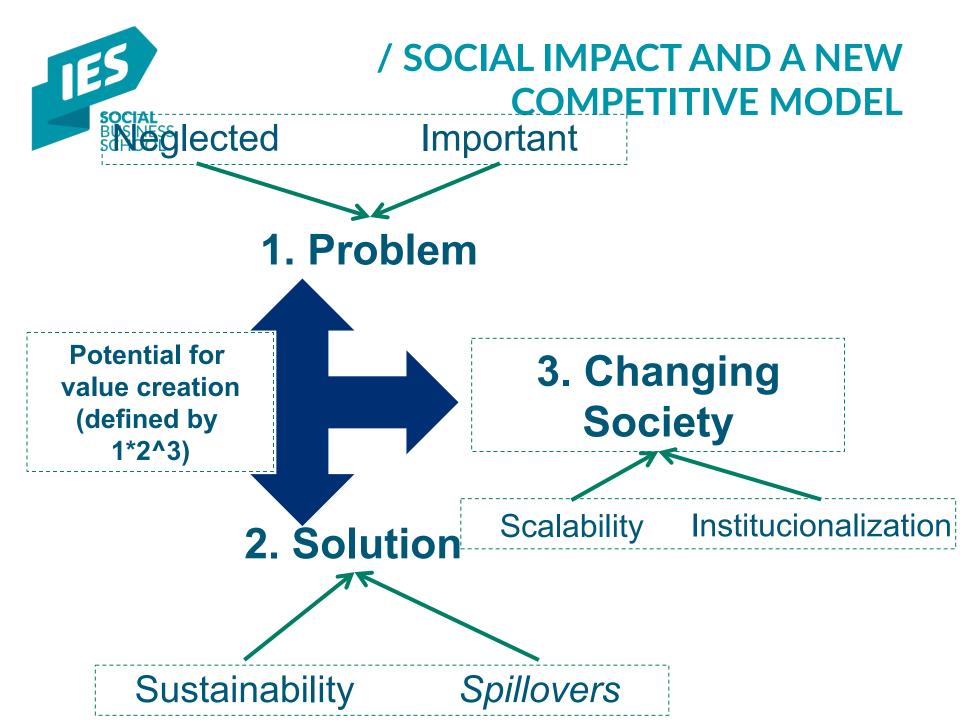


/ SOCIAL ENTREPRENEURSHIP AND VALUE CREATION

Social Entrepreneurship is about **value creation for Society**. In order to do that the Social Entrepreneur tries to maximize **positive externalities**:

- 1. Identifying SIN problems;
- 2. Creating an Impact Venture able to solve them through systematic change;
- 3. Changing Society embedding the solution into the system

Social Impact is the proof of value creation for Society











SCOPE COSTUMER SEGMENT DESCRIPTION ECONOMIC MODEL What societal problem do you want to solve? What value can be delivered to the customer-segment directly affected by How does it work? What model do you Income generation model have in mind? the core problem? Is it important? Abundant resources used · Stakeholders that pay for the impact generated CAUSE OTHER STAKEHOLDERS Which cause or set of causes of the the core problem do you want to address? Are there other potential stakeholders who can be affected by a solution to What value can be delivered to those stakeholders? IMPACT INNOVATION COMPETING DOMINANTE SOLUTION What is/are the dominant solution(s) for the problem you propose to solve Can you describe the theory of change? What are the solution distinctive factors and how/why can you be better (more effective, lower cost, wider reach, comparing to the Dominant Competing Solution? What key indicators should be monitorized? easier to adopt, etc)? Deadweight? VALIDATION







PROBLEM



VALUE PROPOSITION



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PROBLEM VALUE PROPOSITION

SCOPE

What societal problem do you want to solve?

Is it important?



CAUSE

Which cause or set of causes of the the core problem do you want to address?



COMPETING DOMINANTE SOLUTION

What is/are the dominant solution(s) for the problem you propose to solve and how/why can you be better (more effective, lower cost, wider reach, easier to adopt, etc)?

COSTUMER SEGMENT

What value can be delivered to the customer-segment directly affected by the core problem?



OTHER STAKEHOLDERS

Are there other potential stakeholders who can be affected by a solution to the problem?

What value can be delivered to those stakeholders?



VALIDATION

DESCRIPTION

How does it work? What model do you have in mind?



ECONOMIC MODEL

- · Income generation model
- Abundant resources used
- Stakeholders that pay for the impact generated

IMPACT

Can you describe the theory of change? What key indicators should be monitorized? Deadweight?

INNOVATION

What are the solution distinctive factors comparing to the Dominant Competing Solution?







Scope

- What Societal problem do you want to solve?
- Is it important and neglected?

Causes

• Which causes of the core problem do you want to address?

Dominant Competing Solution

- Is there any alternative in place?
- How can you be better?







350_M

Causes



Lack of role models and values

Dominant Competing Solution









PROBLEM



VALUE PROPOSITION



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Costumer Segment



Costumer segment

- Who is the costumer segment?
- What value can be delivered?

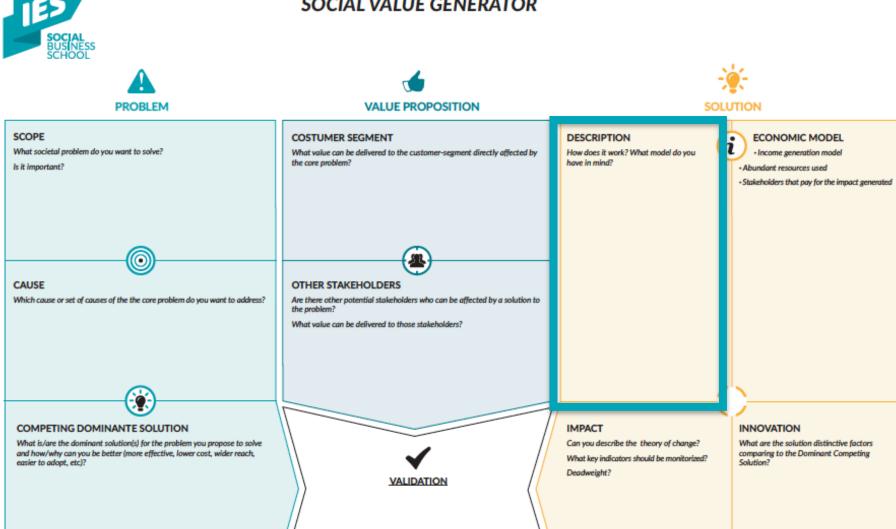
Example - Coloradd

- Colour blind people bad decisions
- A simple, intuitive and widely spreadable code

Example - Dialogue in the Dark

- Blind people stigma
- An experience that can show that blind people are skilled











Solution

- How does it work?
- Clear, simple and focused model (a concept)
- Create value for society

Example - Specialisterne

- Focus social inclusion of people with autism
- Solution Provide control management services to high end companies
- Perceived and non perceived value creation!









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Other Stakeholders



Other key stakeholders?

- Are there key stakeholders that may be potentially affected by your solution?
- What value can be delivered?
- Important to understand: mission alignment and power

Example - Fundação EDP

- Negative externalities are created through dams
- Social investment is made to internalize those externalities

Example - Aconchego

- FAP Federação Académica do Porto
- Porto Municipality
- Local social organizations



Is it important?

SOCIAL VALUE GENERATOR







SCOPE What societal problem do you want to solve?

COSTUMER SEGMENT

What value can be delivered to the customer-segment directly affected by the core problem?

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Economic Model



Economic Model

- Income generation model?
 - Customer segments have the Willingness and ability to pay
 Example Nuru Energy
 - Other Stakeholders are interested in the service/product provided Examples Specialisterne, coloradd
- What kind of abundant resources may be used?
 Example Apopo
- Are there key stakeholders able to pay for the impact generated?
 Examples ERG, Aconchego, UPA faz a Diferença
- Hybrid models?
 Example Cais Recicla
- Attention: Innovative models depend on scale and efficiency.









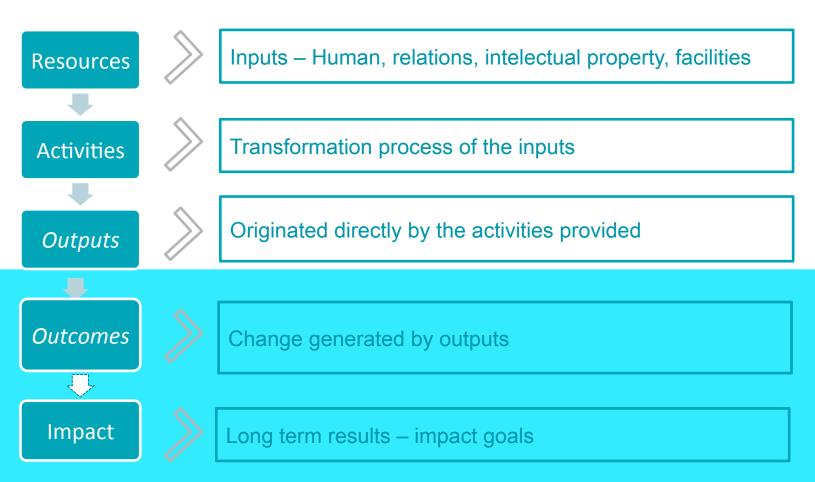
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The **logic model** allows us to define the value creation path!

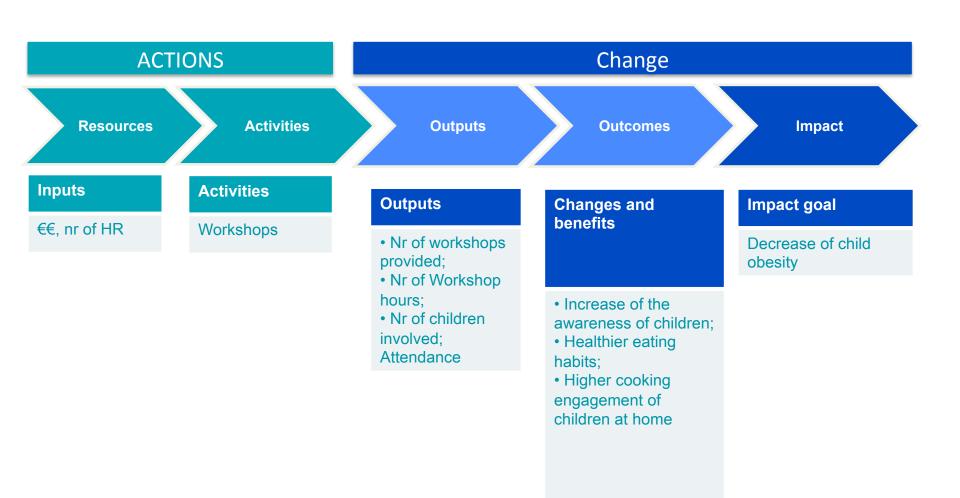






Example











What value can be delivered to the customer-segment directly affected by

COSTUMER SEGMENT

OTHER STAKEHOLDERS

What value can be delivered to those stakeholders?

the problem?

the core problem?



SCOPE

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Is it important?



CAUSE

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INNOVATION

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Innovation of the model

 What are the solution distinctive factors comparing to the Dominant Competing Solution?

• Examples:

10 times more efficient

Uses local and under used resources

Empowerment of local communities





Can we build the SVG for our solution?





IES-Social Business School

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Institutional Partners



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